

September 14, 2023

To,
BSE Ltd.
P. J. Towers
Dalal Street
Mumbai – 400001
Scrip Code: 532687

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra Kurla Complex
Bandra East, Mumbai – 400051
Symbol: REPRO

Subject: Allotment of 10,13,069 Equity Shares on Preferential basis for cash at a price of Rs. 765/- per Equity Share

Dear Sir/Madam,

This is with reference to the in-principle approval granted by BSE Limited vide letter No. LOD/PREF/AB/FIP/619/2023-24 dated September 12, 2023, and National Stock Exchange of India Limited on vide letter No. NSE/LIST/37080 dated September 12, 2023.

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Investment Committee of the Company by way of Circular Resolution dated September 14, 2023, has considered, and approved, the allotment of 10,13,069 Equity shares of the face value of Rs. 10 each at an issue price of Rs. 765 each (including a premium of Rs. 755 per share) by way of Preferential Issue for Cash basis to certain identified non-promoter entities/person.

Consequently, the paid-up equity share capital of the Company stands increased from ₹ 13,24,91,190 consisting of 1,32,49,119 Equity Shares to ₹ 14,26,21,880 consisting of 1,42,62,188 Equity Shares.

The requisite details as required in terms of SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are provided at **Annexure I**.

The circular resolution was passed by the Committee members at 09:29 p.m.

This is for your information and records.

Thanking you,

Yours faithfully,

For Repro India Limited

Almina Shaikh
Company Secretary & Compliance Officer

Encl: As above

Annexure I

Information as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Issuance of Securities:

Sr. No	Particulars of Securities	Details of Securities
a)	Type of securities	Equity Shares
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
c)	Total number of securities issued or the total amount for which the securities will be issued.	10,13,069 (Ten Lakh Thirteen Thousand and Sixty-Nine Only) fully paid-up equity shares of the Company having a face value of Rs.10/- (Rupees Ten Only) each at a price of Rs. 765/- (Rupees Seven Hundred and Sixty-Five Only) per equity share (including a premium of Rs. 755/- (Rupees Seven Hundred and Fifty-Five Only) per equity share, aggregating to Rs. 77,49,97,785/- (Rupees Seventy-Seven Crore Forty-Nine Lakh Ninety-Seven Thousand Seven Hundred and Eighty-Five only)
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
i.	Name of the Investors	Enclosed as Annexure II
ii.	Post Allotment of securities - outcome of the subscription, issue price/allotted price (in case of convertibles),	10,13,069 Equity Shares at an issue price of Rs. 765/- each for cash Rs. 77,49,97,785/-
iii.	No. of Investors	4 (Four)
iv.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

Thanking you,

Yours faithfully,

For Repro India Limited

Almina Shaikh
Company Secretary & Compliance Officer

Annexure II

Sr. No	Name of the Allottees	Category of Investor	Preferential Issue (Equity Shares)
1	Think India Opportunities Master Fund LP	Non- Promoter (Body Corporate)	6,53,594
2.	Sapphire Intrex Limited	Non- Promoter (Body Corporate)	1,63,398
3.	VPR Enterprises LLP	Non- Promoter (Body Corporate)	1,30,718
4.	GDN Investments Private Limited	Non- Promoter (Body Corporate)	65,359

Thanking you,

Yours faithfully,

For Repro India Limited

Almina Shaikh
Company Secretary & Compliance Officer