

MMJB & Associates LLP

Company Secretaries

803-804, Ecstasy, City of Joy, JSD Road, Mulund - West, Mumbai – 400080, (T) 21678100

To,
General Manager,
Listing Operation,
National Stock Exchange of India Limited,
Address: "Exchange Plaza", 5th Floor,
Plot No. C/1, G Block, Bandra- Kurla Complex,
Bandra (East), Mumbai - 400051.

Subject: Application seeking "In-principle approval" prior to issue and allotment of 11,11,108 Equity Share on Preferential Basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

We, MMJB & Associates LLP., Practicing Company Secretaries, have verified the relevant records and documents of Repro India Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) have Transferred or sold any equity shares of the company during the 90 trading days preceding the relevant date (August 14,2023).

The proposed allottees have following pre-preferential shareholding in the company and the requirement of lock-in of pre-preferential shareholding of the proposed allottees in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018 is Complied with.

Sr. No.	Name of the Allottee	Category of the allottee	Pre-Preferential Shareholding
1	VPR Enterprises LLP	Non-Promoter	50,000
2	Think India Opportunities Master Fund LP	Non-Promoter	No Holding
3	Sapphire Intrex Limited	Non-Promoter	No Holding
4	GDN Investments Private Limited	Non-Promoter	No Holding
5	Astralit Investment Private Limited	Non-Promoter	26,051

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- b) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013.
- c) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MOA) and Article of Association (AOA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AOA of the company.”

**For MMJB and Associates LLP
Practicing Company Secretaries**



Saurabh Agarwal
Designated Partner
FCS No: 9290
CP No. 20907
UDIN: F009290E000840274

Date: August 22, 2023.
Place: Mumbai